



1ST CORPORATE TECHNOLOGIES
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Executives at your service

London, January 1, 2007

Dear friends and business associates,

1st Corporate Technologies [1CT] is a **young global company**.

1CT clients benefit from our international coverage across 10 locations and 28 partners, all experienced, international **executives** and entrepreneurs that have "been there, done that". In addition we have built a strong international network across technology sectors and continents.

→ The **1CT Portfolio** is 11 promising technology companies based in the Nordics, UK and the US. Our clients range from "irresistible start-ups" to already international companies with compelling offerings.

Technology, international business development and an uncompromised focus on strategic exits are common denominators. Our aim is to combine method, capital and industry understanding into excellence. Our approach is hands-on support against upside.

→ The **1CT MarketPlace** is where we buy and sell technology companies. Acting as our clients' extended arm, we understand their business, the strategy, the markets and create the best possible transactions on that basis.

In 2006 we looked at and worked with a total of more than **50 transactions**, identified more than **100 prospects**

for each of our clients and also closed **2 transactions**. More to come.

Towards the end of 2006 we also signed a strategic **partnership** with Symbion, Denmark's largest science park. We will deliver strategic value to promising, related companies. This will include Head|Start™ services for early stage companies as well as international exit consulting for the more mature candidates.

In the mature end of the spectrum we also assist one of the world's largest software and consulting companies with **acquisitions** in Denmark – and similarly we assist a large European telco-player with identification of acquisition targets in Europe and Asia.

2006 was about building team, infrastructure, and strong cases. In **2007** we will continue the journey towards creating a truly unique portfolio of home-grown exit candidates and a technology related market-place, based on intensive, quality M&A activity.

We look forward to welcome you in our new UK Head Office in **Richmond** (London).

Happy New Year,

Søren Jonas Bruun
CEO