

Our goal is to take you
to the peak of your potential

London, January 1, 2008

Dear friends and business partners,

As we turn the page to 2008, **1CT emerges as Investment Company** through 1CT Equity. Since 2005, we have worked hard to earn the right to manage other people's money. On the way, we have successfully developed, sold or purchased 11 (out of 12 clients) and we have built a truly international business with 11 dedicated partners/employees and more than 75 Project Partners across several international locations.

Our "secret sauce" is that **we are international entrepreneurs** with scars, energy and deep understanding of the challenges facing our clients. We define our goal, and plan the exit to take place in 3 years or less in all projects; and we are present in the relevant international markets already. In fact, we started there.

2007 became a year of break-through in many ways. We started off by winning the prestigious GazelleGrowth tender (32mdkk from the Danish Ministry of Science) to find and help Denmark's 40 most promising growth companies to establish successfully in the US. This was secured in close cooperation with our strategic partner, Symbion (Denmark's leading Science Park) as well as other leading players in Denmark.

This program caused us to refocus upon the Danish market. We remain headquartered out of London with strategically important outposts in New York and San Francisco. But increasingly, the **Copenhagen office became the "center of gravity"**. As a result, we now have a truly unique deal-flow out of Denmark and a strong organization in place to serve our customers.

We are strong believers in partnerships. One very strong example is US and UK based M&A advisor McNamee Lawrence & Co. (MLC) in major international M&A transactions. Their track record in strategic selling of promising technology companies to the worlds leading companies is truly impressive.

1CT Equity adds the last, major missing piece in our puzzle. We now offer a) strong expertise through dedicated Project Partners (matched to the specific needs of the client company), b) methodology which helps our clients avoid "re-inventing" any wheels, c) the M&A muscle that allows us to plan for a successful exit from day one and execute it when time is right. And last, but not least: the capital to go all the way.

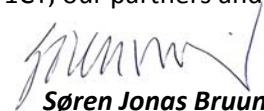
The capital we now provide, allows us to **focus upon strategic clients** with whom we aim to conquer their respective markets and buyers.

Our investors are entrepreneurs as well with a track record that speaks for itself. In many cases, our investors step in as direct investors and resources to companies where they are a match.

I invite you to take a look at our all new website: www.1corpotech.com for more information. We will announce our first investments shortly.

We look forward to working with you in 2008 and wish you a great new year.

On behalf of 1CT, our partners and staff,


Søren Jonas Bruun, CEO